

September 13, 2024

General Manager
Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each ("Equity Shares") by Northern Arc Capital Limited (the "Company" and such offering, (the "Offer")

The IPO Committee of the board of directors of the Company at their meeting held on September 13, 2024, in consultation with the ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited (together, the "BRLMs") have finalized allocation of **8,702,031** Equity Shares in aggregate, to Anchor Investors at a price of ₹ 263 per Equity Share (including share premium of ₹ 253 per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price per Equity Share (₹)	Total Amount Allocated (₹)
1	QUANT MUTUAL FUND - QUANT BFSI FUND	979,887	11.26	263	257,710,281
2	SBI LIFE INSURANCE CO. LTD	979,887	11.26	263	257,710,281
3	SBI GENERAL INSURANCE COMPANY LIMITED	979,887	11.26	263	257,710,281
4	SINGULARITY EQUITY FUND I	979,887	11.26	263	257,710,281
5	VOLRADO VENTURE PARTNERS FUND IV GAMMA	979,887	11.26	263	257,710,281
6	ABAKKUS DIVERSIFIED ALPHA FUND-2	570,342	6.55	263	149,999,946
7	ANCHORAGE CAPITAL FUND - ANCHORAGE CAPITAL SCHEME I	570,342	6.55	263	149,999,946
8	CANARA HSBC LIFE INSURANCE CO LTD	570,342	6.55	263	149,999,946
9	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	570,342	6.55	263	149,999,946
10	SOCIETE GENERALE - ODI	380,430	4.37	263	100,053,090
11	GOLDMAN SACHS (SINGAPORE) PTE. - ODI	380,190	4.37	263	99,989,970
12	AUTHUM INVESTMENT AND INFRASTRUCTURE LIMITED	190,152	2.19	263	50,009,976
13	FUTURE GENERALI INDIA LIFE INSURANCE CO. LTD- SHAREHOLDERS / NON UNIT LINKED	190,152	2.19	263	50,009,976
14	LC PHAROS MULTI STRATEGY FUND VCC-LC PHAROS MULTI STRATEGY FUND SF1	190,152	2.19	263	50,009,976
15	RELIANCE GENERAL INSURANCE COMPANY LIMITED	190,152	2.19	263	50,009,976
	TOTAL	8,702,031	100.00		2,288,634,153

Out of the total allocation **8,702,031** Equity Shares to the Anchor Investors, **979,887** Equity Shares (i.e. **11.26%** of the total allocation to Anchor Investors) were allocated to **1** domestic mutual fund that has applied through a total of **1** scheme. Set forth below is a scheme-wise detail of the domestic mutual fund:

Northern Arc Capital Limited

Registered Office:

10th Floor, Phase-I, IIT-Madras Research Park, Kanagam Village, Taramani, Chennai – 600 113, India
+91 44 6668 7000 | contact@northernarc.com | www.northernarc.com
CIN.: U65910TN1989PLCO17021



S. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price per Equity Share (₹)	Total Amount Allocated (₹)
1	QUANT MUTUAL FUND - QUANT BFSI FUND	979,887	11.26	263	257,710,281
	TOTAL	979,887	11.26		257,710,281

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the red herring prospectus dated September 9, 2024 filed with the Registrar of Companies, Tamil Nadu at Chennai read with corrigendum to the RHP dated September 12, 2024 (the “RHP”).

We request you to make the above information public by disclosing the same on your website.

Thanking you,
Yours faithfully,

For Northern Arc Capital Limited

Authorised Signatory

Name: Prakash Chandra Panda
Designation: Company Secretary and Compliance Officer

cc:

Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing
Plot C4-A, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051, India

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