



VIBHOR STEEL TUBES LTD.

(Formerly known as VIBHOR STEEL TUBES (P) LTD.)

CIN: U27109HR2003PLC035091, Regd. Address: Plot No. 2, Industrial Development Colony, Delhi Road, Hisar (Haryana) - 125005 India, Tel No.: 01662-237359, 222710, Email Id: contact@vstlindia.com, Website: www.vstlindia.com

Date: February 12, 2024

To,

The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Associate Vice President
Listing Department
National Stock Exchange of India Limited
"Exchange Plaza", Bandra Kurla Complex,
Bandra East, Mumbai-400051, India

Dear Sir,

Sub: Public Offer of Equity Shares of face value of Rs. 10.00 each of Vibhor Steel Tubes Limited (the "Offer" and "Company", respectively)

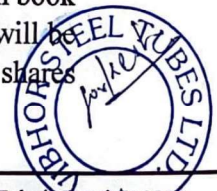
The IPO Committee of the Company, *vide* their resolution dated February 12, 2024 in consultation with the Book Running Lead Manager to the Offer, has finalized allocation of 14,24,907 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 151.00 per Equity Share (including share premium of Rs. 141.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Amount Allocated (In Rs.)
1.	Saint Capital Fund	6,62,310	46.48%	151.00	10,00,08,810
2.	Chhatisgarh Investments Limited	4,31,442	30.28%	151.00	6,51,47,742
3.	Neomile Growth Fund – Series I	3,31,155	23.24%	151.00	5,00,04,405
	Total	14,24,907	100.00%	151.00	21,51,60,957

Out of the total allocation of 14,24,907 equity shares to the Anchor Investors, Nil equity shares (i.e. nil% of the total allocation to Anchor Investors) were allocated to domestic mutual funds through a total of nil schemes, set forth below is a scheme-wise details of Mutual Funds:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Amount Allocated (In Rs.)
NIL					

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN. The equity shares



allocated to Anchor Investors will be allotted to such Anchor Investors subject to the application being valid in all aspects along with receipt of stipulated documents and allotment by the Board/IPO Committee.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Vibhor Steel Tubes Limited



Authorised Signatory

Name: Lovkesh

Designation: Company Secretary and Compliance Officer

M. No.: A68975

Cc: Securities and Exchange Board of India

Corporation Finance Department,

Division of Issues and Listing,

Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India