



EPACK DURABLE LIMITED

(Formerly Known as EPACK Durable Private Limited)

Regd. Office: 61-B, Udyog Vihar, Surajpur, Kasna Road, Greater Noida, Gautam Buddha Nagar U.P. 201306

Corporate Office: TR-901, AltF 142 Noida, 9th Floor, Plot Number 21 and 21A, Sector 142, Noida-201304, Uttar Pradesh

CIN: U74999UP2019PLC116048,

Ph. No.: 0120-4522467, Email ID: info_ed@epack.in, Website: www.epackdurable.com

Date: January 18, 2024

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
P J Towers, Dalal Street
Mumbai – 400 001
Maharashtra, India

To
Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051
Maharashtra, India

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of EPACK Durable Limited (the “Company”, and such initial public offering, the “Offer”) comprising a fresh issue of up to [●] Equity Shares by the Company aggregating up to ₹4,000.00 million and an offer for sale of up to 10,437,047 Equity Shares aggregating up to ₹[●] million by the Selling Shareholders.

The IPO Committee of the Company in its meeting held on January 18, 2024, in consultation with Axis Capital Limited, DAM Capital Advisors Limited and ICICI Securities Limited (“Book Running Lead Managers”), have finalized allocation of 83,48,504 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 230/- per Equity Share (including share premium of ₹ 220/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹. per Equity Share)	Total Amount Allocated (₹)
1	HDFC MUTUAL FUND - HDFC NON CYCLICAL CONSUMER FUND	5,21,755	6.25	230	12,00,03,650
2	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	3,47,815	4.17	230	7,99,97,450
3	HDFC MUTUAL FUND - HDFC DIVIDEND YIELD FUND	3,47,815	4.17	230	7,99,97,450
4	HDFC MUTUAL FUND - HDFC HYBRID EQUITY FUND	3,47,880	4.17	230	8,00,12,400
5	SBI LIFE INSURANCE CO. LTD	15,65,265	18.75	230	36,00,10,950
6	HDFC LIFE INSURANCE COMPANY LIMITED	10,86,995	13.02	230	25,00,08,850
7	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	6,52,210	7.81	230	15,00,08,300
8	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	6,52,210	7.81	230	15,00,08,300
9	SBI GENERAL INSURANCE COMPANY LIMITED	6,52,210	7.81	230	15,00,08,300
10	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	4,34,785	5.21	230	10,00,00,550

Addr. 1 : C - 6 & 7, UPSIDC Industrial Area, Selaqui, Dehradun, Uttarakhand, India-248011

Addr. 2 : Plot No. A1-A2, D6-D7-D8, Elcina Electronics Manufacturing Cluster, Industrial Area, Salarpur, Bhiwadi, Alwar, Rajasthan-301019

Addr. 3 : Electronic Manufacturing Cluster, EMC Road, 850, EMC-1st Avenue, Sri City, Cherivi, Sathyavedu Mandal, Sri City, Chittoor, Andhra Pradesh-517646



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11	RELIANCE GENERAL INSURANCE COMPANY LIMITED	2,17,445	2.60	230	5,00,12,350
12	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	2,17,446	2.60	230	5,00,12,580
13	SOCIETE GENERALE - ODI	2,17,446	2.60	230	5,00,12,580
14	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	2,17,446	2.60	230	5,00,12,580
15	SUBHKAM VENTURES I PVT LTD	2,17,445	2.60	230	5,00,12,350
16	UNIVERSAL SOMPO GENERAL INSURANCE COMPANY LIMITED	2,17,445	2.60	230	5,00,12,350
17	ANANTA CAPITAL VENTURES FUND 1	2,17,446	2.60	230	5,00,12,580
18	ASHIKA GLOBAL SECURITIES PRIVATE LIMITED	2,17,445	2.60	230	5,00,12,350
	Total	83,48,504	100.00		1,92,01,55,920

Out of the total allocation of 83,48,504 Equity Shares to the Anchor Investors, 15,65,265 Equity Shares (i.e. 18.75% of the total allocation to Anchor Investors) were allocated to a domestic mutual fund, which applied through a total of 4 schemes. Scheme-wise details provided in table below:

Sr. No.	Name of Schemes	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹. per Equity Share)	Total Amount Allocated (₹)
1	HDFC MUTUAL FUND - HDFC NON CYCLICAL CONSUMER FUND	5,21,755	6.25	230	12,00,03,650
2	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	3,47,815	4.17	230	7,99,97,450
3	HDFC MUTUAL FUND - HDFC DIVIDEND YIELD FUND	3,47,815	4.17	230	7,99,97,450
4	HDFC MUTUAL FUND - HDFC HYBRID EQUITY FUND	3,47,880	4.17	230	8,00,12,400
	Total	15,65,265	18.75		36,00,10,950

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN. However, in case the Offer Price discovered through book building process is lower than the Anchor Investor Allocation Price, the excess amount shall not be refunded to the Anchor Investors and the Anchor Investors shall be allotted the securities at the Anchor Investor Allocation Price.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated January 12, 2024, filed with the Registrar of Companies, Uttar Pradesh at Kanpur on January 12, 2024, to be read with the addendum to the red herring prospectus dated January 16, 2024.



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We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

For EPACK Durable Limited



Authorised Signatory

Name: Esha Gupta

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India