



# New Swan Multitech Limited

(AN ISO 9001 : 2008 CERTIFIED COMPANY)

CIN:- U34100DL2014PLC265736

Regd. Address: Shop No. 310, 3rd Floor, Vardhman Crown Mall, Plot No. 2, Sector-19, Dwarka, New Delhi-110075

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Unit-I: Village Raian Kohara-Machiwara Road, P.O. Heeran, Ludhiana-141 112, Punjab (India) GSTIN: 03AAECN6137C1ZX

Unit-II: Plot No. 351P, Vithlapur Mandal Road, Vithlapur, Tal-Mandal, Ahmedabad, Gujarat 382120 GSTIN : 24AAECN6137C1ZT

January 10, 2024

To,  
The Senior General Manager,  
Dept. of Listing Operation  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Sarnachar Marg,  
Mumbai - 400001, Maharashtra, India

**Sub: Proposed Initial Public Issue of upto 50,16,000 Equity Shares of ₹ 10 each for cash at a price of ₹ [•] per Equity Share (Including a share premium of ₹ [•] per Equity Share) aggregating ₹ [•] Lakhs by New Swan Multitech Limited ("Company" and such issue as "Initial Public Issue")**


The Board of Directors of the Company at their meeting held on January 10, 2024, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 14,28,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 66/- per Equity Share (including share premium of ₹ 56/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of the Anchor Investor portion	Bid price (₹ Per equity share)	Total amount allocated (in ₹)
1.	Rajasthan Global Securities Private Limited	3,04,000	21.29%	66/-	2,00,64,000
2.	Astorne Capital VCC-Arven	2,02,000	14.15%	66/-	1,33,32,000
3.	LRSD Securities Pvt Ltd	2,02,000	14.15%	66/-	1,33,32,000
4.	Meru Investment Fund PCC-Cell 1	2,02,000	14.15%	66/-	1,33,32,000
5.	Persistent Growth Fund-Varisu India Growth Story Scheme 1	2,02,000	14.15%	66/-	1,33,32,000
6.	LC Radiance Fund VCC (Formerly Known As Lighthouse Radiance Venture Fund VCC)	1,58,000	11.06%	66/-	1,04,28,000
7.	VPK Global Ventures Fund-VPK Global Ventures Fund- Scheme 1	1,58,000	11.06%	66/-	1,04,28,000
	<b>Total</b>	<b>14,28,000</b>	<b>100.00%</b>		<b>9,42,48,000</b>

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

For and on behalf of Board of Directors,  
for New Swan Multitech Limited

  
Upkar Singh  
Chairman & Managing Director  
DIN: 01588157  
January 10, 2024, Ludhiana