



OWAIS METAL & MINERAL PROCESSING LIMITED
(Formerly known as Owais Metal & Mineral Processing Private Limited) (Formerly known as Owais Ali Overseas Private Limited)
H.O. - 1 WAHID NAGAR OLD BYPASS ROAD RATLAM (MP)-457001
B.O. - 57-58, A, INDUSTRIAL AREA, AKVN, MEGHNAGAR (MP)-457779
CIN : U14290MP2022PLC063833
Phone no. 9300096498
Email id: owaisalioverseas1921@gmail.com
Website: www.ommpl.com

February 23, 2024

To,
Asst. Vice President
MSD- Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E) Mumbai-400051

Dear Sir,

Sub: Initial public offering of up to 49,07,200 equity shares of face value of ₹ 10.00 each (the "Equity Shares") of Owais Metal and Mineral Processing Limited (the "Company" and such initial public offering, the "Offer") comprising of Fresh Issue of up to 49,07,200 Equity Shares aggregating up to ₹ 42,69,26,400.00

The Board of Directors of the Company at their respective meetings held on February 23, 2024 in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 13,68,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 87.00 per Equity Share (including share premium of Rs. 77.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Persistent Growth Fund-Varisu India Growth Story Scheme 1	8,49,600	62.11	87.00
2	Vikasa India EIF I Fund - Zodiac Global Opportunity Fund	1,15,200	8.42	87.00
3	Finavenue Capital Trust – Finavenue Growth Fund	2,88,000	21.05	87.00
4	LC Radiance Fund VCC	1,15,200	8.42	87.00
	Total	13,68,000	100.00	

No Mutual Fund have applied through any schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	N.A.	N.A.	N.A.	N.A.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.





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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours faithfully,

For and on behalf of the Board of

Owais Metal and Mineral Processing Limited

Saiyyed Owais Ali
Managing Director
DIN: 08291144

Place: Ratlam

