

February 06, 2024

To,

The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001	The Associate Vice President MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051
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Dear Sir / Madam,

Sub: Initial public offering of equity shares of face value of Rs. 5/- each ("Equity Shares") of Rashi Peripherals Limited ("Company" and "Offer", respectively)

The IPO Committee of the Company at its meeting held on February 06, 2024, in consultation with JM Financial Limited and ICICI Securities Limited ("**Book Running Lead Managers**") to the Offer, has finalized allocation of 57,87,780 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 311 per Equity Share (including share premium of Rs. 306 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1.	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	3,79,344	6.55	311	11,79,75,984
2.	ASHOKA WHITEOAK EMERGING MARKETS TRUST PLC	2,28,336	3.95	311	7,10,12,496
3.	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	2,28,336	3.95	311	7,10,12,496
4.	WHITEOAK CAPITAL MID CAP FUND	3,57,264	6.17	311	11,11,09,104
5.	WHITEOAK CAPITAL ELSS TAX SAVER FUND	33,216	0.57	311	1,03,30,176
6.	WHITEOAK CAPITAL MULTI CAP FUND	1,62,768	2.81	311	5,06,20,848
7.	WHITEOAK CAPITAL BALANCED ADVANTAGE FUND	1,88,256	3.25	311	5,85,47,616
8.	WHITEOAK CAPITAL BALANCED HYBRID FUND	10,800	0.19	311	33,58,800
9.	WHITEOAK CAPITAL MULTI ASSET ALLOCATION FUND	19,440	0.34	311	60,45,840
10.	ICICI PRUDENTIAL TECHNOLOGY FUND	8,03,904	13.89	311	25,00,14,144
11.	VOLRADO VENTURE PARTNERS FUND - III - VOLRADO VENTURE PARTNERS FUND III - BETA	8,03,904	13.89	311	25,00,14,144
12.	BANDHAN SMALL CAP FUND	3,85,824	6.67	311	11,99,91,264
13.	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	3,85,794	6.67	311	11,99,81,934
14.	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	3,85,824	6.67	311	11,99,91,264
15.	SBI GENERAL INSURANCE COMPANY LIMITED	3,85,794	6.67	311	11,99,81,934
16.	BCAD FUND	3,85,824	6.67	311	11,99,91,264
17.	SINGULARITY GROWTH OPPORTUNITIES FUND I	3,21,552	5.56	311	10,00,02,672
18.	AUTHUM INVESTMENT AND INFRASTRUCTURE LIMITED	3,21,600	5.56	311	10,00,17,600
	Total	57,87,780	100.00	-	1,79,99,99,580

Rashi Peripherals Limited

Registered Office: Aaristo House, 5th Floor, N.S Phadke Road, Andheri East, Mumbai, Maharashtra - 400069, India
 • Tel: +91-22-6177 1771 | Fax: +91-22-61771999 • www.rgtechindia.com | CIN: U30007MH1989PLC051039

Out of the total allocation of 57,87,780 Equity Shares to the Anchor Investors, 19,61,472 Equity Shares (i.e., 33.89% of the total allocation to Anchor Investors) were allocated to 3 domestic mutual funds, which have applied through a total of 8 schemes. Scheme-wise details provided in table below:

Sr. No.	Name of Mutual Fund scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1.	WHITEOAK CAPITAL MID CAP FUND	3,57,264	6.17	311	11,11,09,104
2.	WHITEOAK CAPITAL ELSS TAX SAVER FUND	33,216	0.57	311	1,03,30,176
3.	WHITEOAK CAPITAL MULTI CAP FUND	1,62,768	2.81	311	5,06,20,848
4.	WHITEOAK CAPITAL BALANCED ADVANTAGE FUND	1,88,256	3.25	311	5,85,47,616
5.	WHITEOAK CAPITAL BALANCED HYBRID FUND	10,800	0.19	311	33,58,800
6.	WHITEOAK CAPITAL MULTI ASSET ALLOCATION FUND	19,440	0.34	311	60,45,840
7.	ICICI PRUDENTIAL TECHNOLOGY FUND	8,03,904	13.89	311	25,00,14,144
8.	BANDHAN SMALL CAP FUND	3,85,824	6.67	311	11,99,91,264
	Total	19,61,472	33.89	-	61,00,17,792

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated January 29, 2024 filed with the Registrar of Companies, Maharashtra at Mumbai.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For, Rashi Peripherals Limited

Authorised Signatory

Name: Hinal Shah

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

Rashi Peripherals Limited

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* Tel: +91-22-6177 1271 | Fax +91-22-61771999 * www.rptechindia.com | CIN: U30007MH1900PLC051039